

# 11/14/13 - Release Notes

## Improved Integration

### Import / Export - Bring data into Bill.com with ease!

We've enhanced our existing Import / Export feature to expand the types of data that can be imported; the process is also simpler, cleaner, and easier to use. Anyone who wants to integrate data from accounting systems or financial applications that don't currently sync with Bill.com can do so efficiently, and users of accounting systems that do sync with Bill.com can benefit from this feature as well - information imported to Bill.com will sync back to their accounting system!

[Importing Records to Bill.com](#)

### Streamline your sales process with the Salesforce.com App (Beta)

Our beta integration with Salesforce.com is ready! Lose the extra manual data entry - turn Salesforce.com Opportunities into invoices in Bill.com with the click of a button, and track payment statuses from within your Salesforce.com account. An hourly sync keeps both Bill.com and Salesforce.com up to date, so that you and your team can keep track of every step of the sales process.

[Learn more about our Beta integration with Salesforce.com](#)

### Intacct 2.0 (Private Beta)

We're starting a private beta for our improved Intacct sync, which will feature two-way syncs for both AP and AR for the first time! Users can keep Intacct and Bill.com up-to-date with no double data entry. Contact Customer Support if you would like to participate in the beta trial.

## Enhanced Customer Experience

### Bill.com Document Anti-Virus Protection

We're working to protect you, your users, and your customers - all files uploaded to your Bill.com account are now scanned for viruses. Any files determined to contain a virus cannot be downloaded from Bill.com or emailed to a customer along with an invoice.

[Bill.com Document Anti-Virus Protection](#)

### Improved account verification for Vendors

Getting your vendors set up to receive ePayments is easier than ever - we've simplified the back-end bank account verification process, which will result in far fewer account verification failures, and keep things effortless for you and your vendors.

## Home Page Notifications help to keep you informed

Keep an eye out for notifications at the top of your Home Page - there you'll find information about new features, updates and enhancements, use cases for existing features, and other great resources we think might be useful to you.

[Home Page Notifications](#)

The screenshot shows the Bill.com home page. At the top left is the Bill.com logo. To its right is a navigation menu with links for Home, Inbox, Payables, Receivables, Documents, and Reports. In the top right corner, the user's name 'Emily Smith' and company name 'Emily's Baked Goods' are displayed, along with several utility icons. Below the navigation bar is a secondary menu with 'Dashboard', 'Cash Forecast', and 'Forecast Transactions'. A notification banner reads: 'Visit the Bill.com Community to read the Release Notes for our most recent release!'. Below this are two main panels. The 'To Do List' panel contains three items: '470 bills ready to be paid | 11 bills due in the next 7 days', 'Process 4 documents in Inbox', and 'Track: 6 invoices overdue'. The 'Upload Your Bills' panel features a 'Choose File' button, an 'Upload' button, an email address 'emilysbakedgoods@test.cashview.com', a 'Setup your fax' link, and a large circular graphic with the text 'Or drag & drop files here'.

## Save time with some great new workflow improvements!

### Combo Buttons


We've taken some extra steps out of the picture, to help you save time when entering data in Bill.com. Look for the new Combo Save button, which will allow you to save the record you're working on, and immediately start working on a new one, with just one click.

The screenshot shows a form with the following fields: 'Country' (dropdown menu with 'Please Select'), 'State' (dropdown menu with 'Please Select'), and 'Zip' (text input). Below these is a section titled 'Additional Information:' with a 'Description' text area. At the bottom right of the form, there are three buttons: a 'Save' button with a dropdown arrow, a 'Cancel' button, and a 'Save & New Customer' button.

## Duplicate record detection

When you enter Vendors, Customers, and other records, we'll alert you if we detect any duplicates, helping to prevent future confusion and record correction.

New Vendor

 Acme Flour already exists in your records. We have detected 1 active vendor with this vendor name.  
If you would still like to save this vendor, check this box

<p>Name:</p> <p><b>Vendor Name</b> <input type="text" value="Acme Flour"/></p> <p>Pay to <input type="text"/></p> <p>Payment Information:</p> <p>Country <input type="text" value="United States"/></p>	<p>Contact Information:</p> <p>Primary Email <input type="text"/></p> <p>Payment Info Email <input type="text"/></p> <p>Payment Contact Phone <input type="text"/></p> <p>Phone <input type="text"/></p> <p>Fax <input type="text"/></p>
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## De-clutter your Inbox by deleting multiple files!


Select a number of files from the Inbox to delete all at once, instead of one by one.

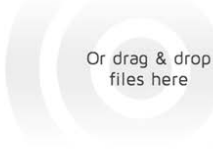
Received

**Upload Your Bills** ?

Choose File No file chosenUpload

 emilysbakedgoods@bill.com

 [Setup your fax](#)






Or drag & drop files here


**Delete Multiple Files**

Declutter your Inbox! Select Item(s) you'd like to delete, and click the trashcan icon.

You can always find deleted items in your Inbox History.


  Date

**Uploaded Files, eBills & ePayments**

 Receipt\_1\_\_\_Colby\_Catering.doc...


Emily Smith11/14/13 10:02 AM

[Create a New Bill](#)

 Receipt\_-\_Office\_Products\_.doc...

Emily Smith11/14/13 10:02 AM

[Create a New Bill](#)

 Receipt\_-\_GSC\_Consulting\_Servi...

Emily Smith11/14/13 10:02 AM

[Create a New Bill](#)

## Customer Requests and Bug Fixes

You asked, and we listened - here are some fixes and updates based on your requests and recommendations!

### Vendor and Customer balances - fixed!

We've fixed the bug causing Vendor and Customer balances to be incorrect - now, those balances will update accurately a few seconds after any changes to related transactions.

## Faster delivery times for To Do emails

We're constantly working on getting To Do emails delivered to you in a timely manner - going forward, you'll see improved delivery times on these emails, giving users more time to perform any necessary tasks.

## API Users/Developers

### Developer Resources

We've redesigned our Developer site, so that developers with varying needs can easily find helpful resources, including case studies, examples of how to use the API, and updated API documentation.