11/14/13 – Release Notes

Improved Integration

Import / Export – Bring data into Bill.com with ease!

We've enhanced our existing Import / Export feature to expand the types of data that can be imported; the process is also simpler, cleaner, and easier to use. Anyone who wants to integrate data from accounting systems or financial applications that don't currently sync with Bill.com can do so efficiently, and users of accounting systems that do sync with Bill.com can benefit from this feature as well – information imported to Bill.com will sync back to their accounting system!
Importing Records to Bill.com

Streamline your sales process with the Salesforce.com App (Beta)

Our beta integration with Salesforce.com is ready! Lose the extra manual data entry - turn Salesforce.com Opportunities into invoices in Bill.com with the click of a button, and track payment statuses from within your Salesforce.com account. An hourly sync keeps both Bill.com and Salesforce.com up to date, so that you and your team can keep track of every step of the sales process.
Learn more about our Beta integration with Salesforce.com

Intacct 2.0 (Private Beta)

We're starting a private beta for our improved Intacct sync, which will feature two-way syncs for both AP and AR for the first time! Users can keep Intacct and Bill.com up-to-date with no double data entry. Contact Customer Support if you would like to participate in the beta trial.

Enhanced Customer Experience

Bill.com Document Anti-Virus Protection

We're working to protect you, your users, and your customers – all files uploaded to your Bill.com account are now scanned for viruses. Any files determined to contain a virus cannot be downloaded from Bill.com or emailed to a customer along with an invoice.
Bill.com Document Anti-Virus Protection

Improved account verification for Vendors

Getting your vendors set up to receive ePayments is easier than ever – we've simplified the back-end bank account verification process, which will result in far fewer account verification failures, and keep things effortless for you and your vendors.

Home Page Notifications help to keep you informed

Keep an eye out for notifications at the top of your Home Page – there you'll find information about new features, updates and enhancements, use cases for existing features, and other great resources we think might be useful to you.

[Home Page Notifications](#)

Save time with some great new workflow improvements!

Combo Buttons

We've taken some extra steps out of the picture, to help you save time when entering data in Bill.com. Look for the new Combo Save button, which will allow you to save the record you're working on, and immediately start working on a new one, with just one click.

Duplicate record detection

When you enter Vendors, Customers, and other records, we'll alert you if we detect any duplicates, helping to prevent future confusion and record correction.

New Vendor

⚠ Acme Flour already exists in your records. We have detected 1 active vendor with this vendor name. If you would still like to save this vendor, check this box ☐

Name:

Vendor Name: Acme Flour
Pay to:

Payment Information:

Country: United States

Contact Information:

Primary Email:
Payment Info Email ❓:
Payment Contact Phone ❓:
Phone:
Fax:

De-clutter your Inbox by deleting multiple files!

Select a number of files from the Inbox to delete all at once, instead of one by one.

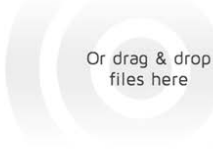Received

Upload Your Bills   ❓

Choose File | No file chosen   [Upload]

✉ emilysbakedgoods@bill.com

🖶 Setup your fax

Or drag & drop files here

Delete Multiple Files   ✕

Declutter your Inbox! Select item(s) you'd like to delete, and click the trashcan icon.

You can always find deleted items in your Inbox History.

📄 ☰ Date   🗑

Uploaded Files, eBills & ePayments

☑ Receipt_1___Colby_Catering.doc...
Emily Smith   11/14/13 10:02 AM
                     Create a New
                     Bill

☑ Receipt_-_Office_Products_.doc...
Emily Smith   11/14/13 10:02 AM
                     Create a New
                     Bill

☑ Receipt_-_GSC_Consulting_Servi...
Emily Smith   11/14/13 10:02 AM
                     Create a New
                     Bill

Customer Requests and Bug Fixes

You asked, and we listened – here are some fixes and updates based on your requests and recommendations!

Vendor and Customer balances – fixed!

We've fixed the bug causing Vendor and Customer balances to be incorrect - now, those balances will update accurately a few seconds after any changes to related transactions.

Faster delivery times for To Do emails

We're constantly working on getting To Do emails delivered to you in a timely manner – going forward, you'll see improved delivery times on these emails, giving users more time to perform any necessary tasks.

API Users/Developers

Developer Resources

We've redesigned our Developer site, so that developers with varying needs can easily find helpful resources, including case studies, examples of how to use the API, and updated API documentation.